

11condDS(1/15)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF MISSOURI**

***In Re:*** Interstate Underground Warehouse and Industrial Pa  
***Debtor***

***Bankruptcy Case No.***  
21-40834-drd11

**ORDER AND NOTICE CONDITIONALLY APPROVING DISCLOSURE STATEMENT AND SETTING  
HEARING ON MATTERS INCLUDING DISCLOSURE STATEMENT AND PLAN PURSUANT TO  
PROCEDURE FOR CHAPTER 11 CASE**

1. On 1/31/2022 , debtor filed a Chapter 11 plan as well as a disclosure statement. The disclosure statement has been conditionally approved, and the disclosure and confirmation hearings will be combined. If there are significant disclosure issues which cannot be resolved before or in the combined hearing, the hearing will be treated as a disclosure hearing and a separate confirmation hearing will be set.

2. Within 5 days after entry of this order, debtor shall mail the plan, disclosure statement and ballot and this Order to creditors, equity security holders and other parties in interest pursuant to B.R. 3017(d), and ***file a certificate of service.*** Parties are urged to cooperate to resolve objections to disclosure before the hearing. At the earliest time possible before the hearing, debtor shall provide, as appropriate, to a single creditor or all creditors, additional information which is reasonably requested.

3. 3/9/2022 at 10:00 am is fixed for the hearing on final approval of the disclosure statement, (if a written objection has been timely filed), and for the hearing on confirmation of the plan and related matters at

Telephone Conference – Judge Dow 877-336-1280 and enter Access code 9715711#.

4. 3/4/2022 is the deadline for:

A. Filing with the Court objections to the disclosure statement or plan confirmation; and

B. Submitting to counsel for the plan proponent ballots accepting or rejecting the plan referenced above.

IT IS SO ORDERED.

Dated: 1/31/22

/s/ Dennis R. Dow  
Bankruptcy Judge

***ATTORNEY FOR DEBTOR TO SERVE ON ALL CREDITORS AND PARTIES IN INTEREST.***